## EXHIBIT – J –

From: Marcus Lemonis marcus@marcuslemonis.com @

Subject: Re: Note Summary - \$8.6mildr Date: April 16, 2018 at 5:41 PM

To: Stephanie Menkin stephanie.menkin@marcuslemonis.com
Cc: Jeremy Dombroski jeremy.dombroski@marcuslemonis.com



Yes

But I want the tax benefit

Marcus A. Lemonis

The Profit on CNBC

Marcus Lemonis, LLC
ML Acquisition Company
Plus Visit www.marcuslemonis.com

On Apr 16, 2018, at 2:35 PM, Stephanie Menkin <stephanie.menkin@marcuslemonis.com> wrote:

So you are ok with forgiving some of the old buildouts and fixtures that don't exist anymore today?

Stephanie Menkin President ML Fashion Group 38 East 29th Street New York, NY 10016 O – 646-823-9895



On Apr 16, 2018, at 5:34 PM, Marcus Lemonis < marcus@marcuslemonis.com > wrote:

Drive the number as high as you can

Marcus A. Lemonis

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On Apr 16, 2018, at 2:31 PM, Stephanie Menkin < stephanie.menkin@marcuslemonis.com > wrote:

Hi-. See below the breakdown of the \$8.6M

Jeremy is asking for the additional losses and I'm just hoping to get your input.

Most of it is the old construction and fixtures Blues Jean bar \$600k

Susana and Inkkas of course we keep

Let me know what you would prefer to remove.

Thank you

## Stephanie Menkin

President ML Fashion Group 38 East 29th Street New York, NY 10016 O - 646-823-9895



Begin forwarded message:

From: Manish Karna <manish.karna@marcuslemonis.com>

Date: April 16, 2018 at 5:17:14 PM EDT

To: Stephanie Menkin < stephanie.menkin@marcuslemonis.com >

Subject: Note Summary - \$8.6mil

<image001.png>

## Manish Karna

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